UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

AMBAC ASSURANCE CORPORATION and THE SEGREGATED ACCOUNT OF AMBAC ASSURANCE CORPORATION,

Plaintiffs,

-against-

CAPITAL ONE, N.A., as successor by merger to CHEVY CHASE, F.S.B.,

Defendant.

No. 12-cv-7937

DECLARATION OF CAMERON S. MATHESON

- I, CAMERON S. MATHESON, declare as follows pursuant to 28 U.S.C. § 1746:
- 1. I am a shareholder in the law firm Murphy & McGonigle, PC, counsel for the defendant Capital One, N.A., ("Capital One").
- 2. I submit this Declaration in support of Capital One's contemporaneously filed motion to dismiss the complaint in this matter.
- 3. Attached to this Declaration as Exhibit A are true and correct copies of the relevant excerpts of the Pooling and Servicing Agreement pertaining to the "Chevy Chase Funding LLC Mortgage-Backed Certificates, Series, Series 2007-1."
- 4. Attached to this Declaration as Exhibit B are true and correct copies of the relevant excerpts of the Insurance and Indemnity Agreement pertaining to the "Chevy Chase Funding LLC Mortgage-Backed Certificates, Series, Series 2007-1"
- 5. Attached to this Declaration as Exhibit C are true and correct copies of the relevant excerpts of the March 24, 2010 "Order for Temporary Injunctive Relief" issued by the Circuit Court for Dane County, Wisconsin.

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I further declare, under penalty of perjury, that the foregoing statements are true and correct to the best of my knowledge.

Dated: February 6, 2013

Glen Allen, Virginia

/s/ Cameron S. Matheson Cameron S. Matheson